

For resources and information about previous releases, visit [our website](#).

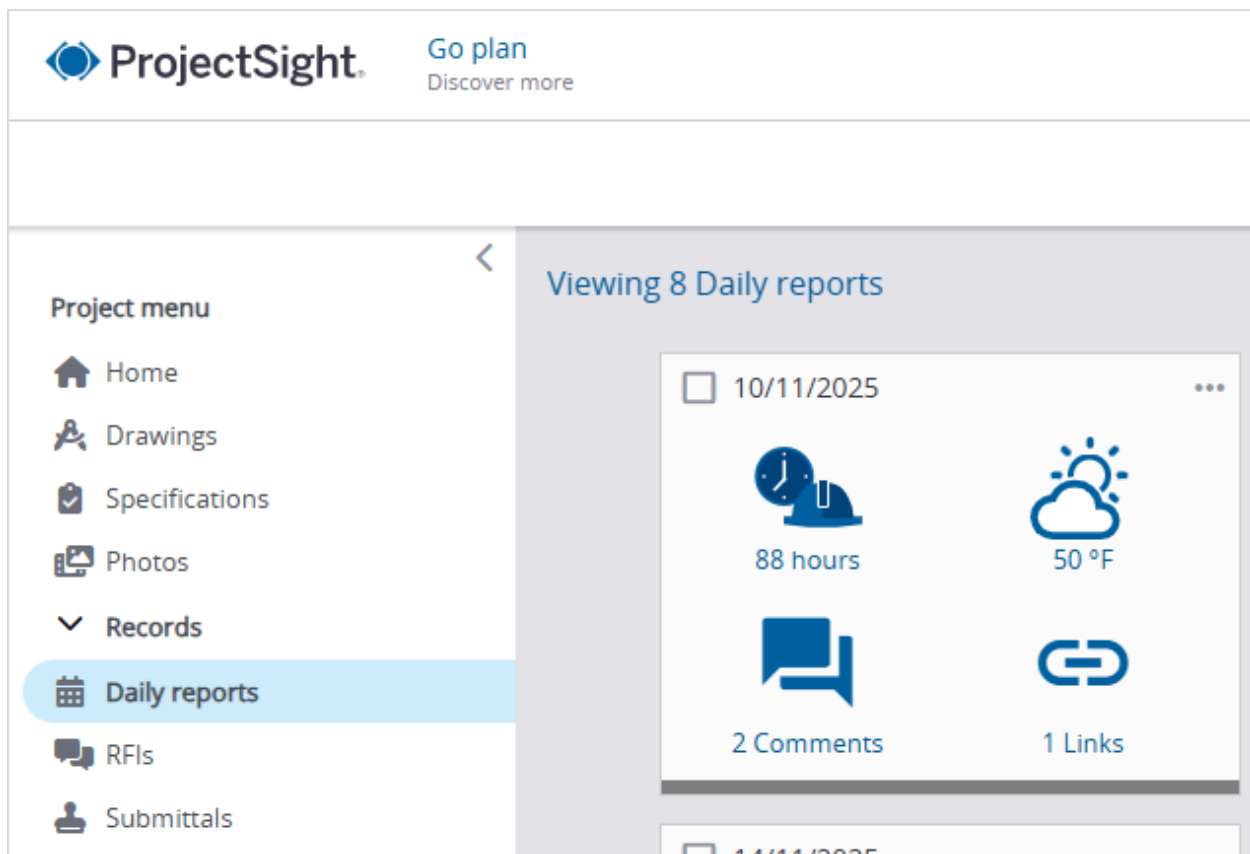
November 22, 2025 2025.20

## Feature enhancements

### Go projects - Daily reports

#### Go version

Go projects now include daily reports so that you can track the equipment, daily activity of the crews, and weather conditions on your job site.



#### Daily reports module in a Go project

If you're the account owner of a free subscription, and you want to upgrade it to a Go subscription, you can:

- [Purchase the Go licenses, and then assign them to your users.](#)
- [Transfer your free account to an existing paid account.](#)

#### Drawings - Annotation labels PSW-I-1902

In the drawing viewer, you can move the annotation label without moving the annotation itself. When you download the drawing, the annotation label remains in the new location.

## ERP integration - PCO items

### Enterprise version

To ensure that each vertical markup is unique in a PCO, a letter is appended automatically to its item number.

The screenshot displays the 'POTENTIAL CHANGE ORDER' interface. At the top, there are tabs for 'POTENTIAL CHANGE ORDER', 'COMMENTS', and 'HISTORY'. Below these, budget and cost information is shown: Budget 26,438.40 and Cost 26,438.40 (estimate), with a proposed cost of 26,438.40. A 'Notes' section is visible on the left. The main area shows 'Potential change order items' with a table listing items. A red box highlights the item 'Level 001a' with the description 'Contingency'. A red arrow points from this item to the 'Edit vertical markups' panel on the right. This panel contains a 'Markups' table with the following data:

	Compounding		Description
<input type="checkbox"/>	1		Contingency
<input type="checkbox"/>	1		Design
<input type="checkbox"/>	2		General

*Items numbers for vertical markups*

## Resolved issues

- In the PDF viewer, files are downloaded successfully. (CN 000000556 / PS-55804)
- In the Detailed with Links report for transmittals, Trimble Connect file links open the correct files. (CN 000002970 / PS-62517)
- In various right-side panels, the Save buttons are displayed consistently. (CN 000003082 / PS-63277)
- In the budget, the tooltip for the Projected costs column displays the correct calculation. (CN 000003087 / PS-63290)
- When you drag multiple drawings to the Uploading a file dialog in a drawing set, you can select which drawing to use in the Title block processing dialog. (CN 000003107 / PS-63421)
- In checklist items, the navigation arrows show the previous and next checklist items. (CN 000003123 / PS-63521)

November 1, 2025 Version 2025.19

## Feature enhancements

**Enterprise version** **Go version**

### Ball-in-court workflows

You can use ball-in-court workflows to guide records through a custom workflow. Create workflow templates, designate assignees for each workflow step, and apply workflow templates when you create records. Assignees and workflow managers can submit a predefined response at each workflow step to automatically move the record to the next step.

For detailed information on using ball-in-court workflows, refer to the [online help](#).

**Note:**

- Before you switch to ball-in-court workflows, please consult with your integration administrator because this may affect your existing integrations.
- Ball-in-court workflows are available per module, such as RFIs. If you don't switch a module to ball-in-court workflows, it will continue to use the existing status workflows.

### To get started

1. Switch the module to ball-in-court workflows.
  - a. Open the workflow settings for the record type.
  - b. In the **Ball-in-court workflows** section, select **Upgrade now**.

The screenshot shows the 'Portfolio settings - RFIs' interface. On the left is a navigation menu with options: General, Custom fields, Field attributes, Nomenclature, Notifications, Reports, Workflow (highlighted), and Default assignees. The main content area is titled 'Ball-in-court workflows' and includes a sub-header 'Upgrade to an automatic ball-in-court workflow system that intelligently assigns tasks to the right people at the right time.' Below this is a 'Keep in mind' warning box stating that the status workflow will no longer be available after the upgrade. A 'Need help? View workflow upgrade guide' link is provided. A 'New status' button is located at the top right of the table below. The table lists three status workflows: Draft, Open, and Closed, with columns for Color, Name, Permissions, Dashboard visibility, Locks records, and Sends status notification.

Color	Name	Permissions	Dashboard visibility (Select up to 5)	Locks records	Sends status notification	
●	Draft	Unrestricted				
●	Open	Unrestricted	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
●	Closed	Unrestricted	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	

*Workflow settings for RFIs*

2. Create and publish a workflow template.
  - a. In the workflow settings for the record type, select **Add**.
  - b. On the navigation toolbar, enter a name for the workflow template.

- c. To add a step, select **Add step**.
- d. To configure a step, select the step on the left side, and then edit the properties in the right panel.
- e. To add a workflow manager and edit other settings for this workflow template, select **(Workflow settings)**.
- f. When you're ready to make the workflow template available in the record module, select **Publish**.

The screenshot shows the 'Workflow' editor for an 'RFI workflow' template. The interface is divided into two main sections: 'Workflow' and 'Step properties'.

**Workflow Section:**

- At the top left, it shows 'Revision 01' and 'Draft'.
- A table lists the workflow steps:
 

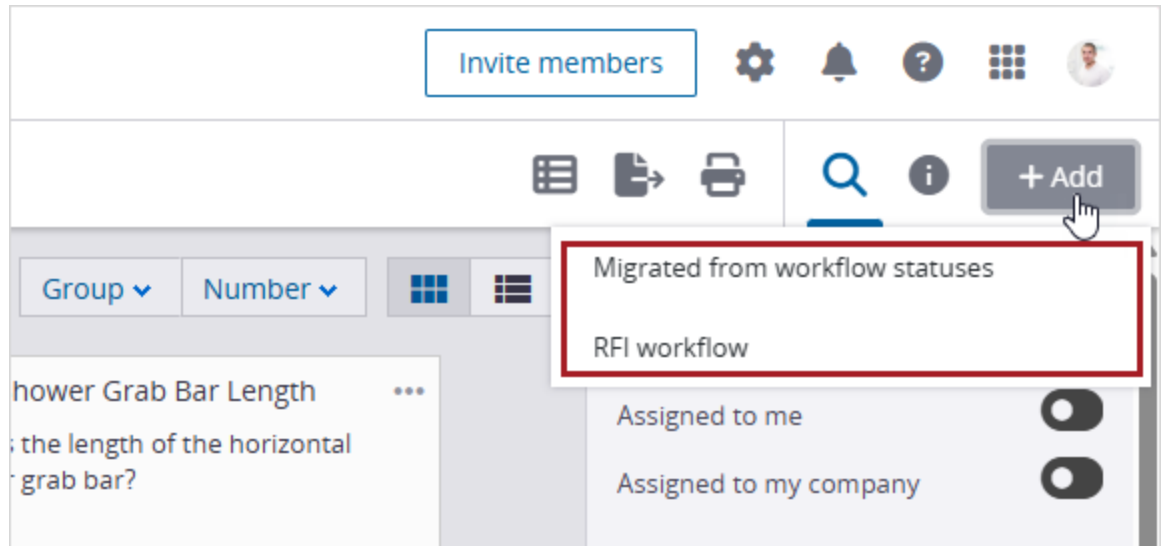
Step	Type	Status	Next step
Start	Input	Draft	Review
Review	Input	Review	Open
Open	Conditional	Open	
Responses			
Approved		Closed	Finish
Review		Review	Review
Finish	Finish	Closed	Lock record
- An 'Add step' button is located at the top right of the workflow section.

**Step properties Section:**

- Section title: 'Step properties' with a 'Remove' link.
- General:**
  - Name: 'Open' (input field)
  - Status: 'Open' (dropdown menu, with an 'Edit' link)
  - Type: 'Conditional' (dropdown menu)
  - Notification:  'Notify all workflow participants once this step is complete.'
- Permission:**
  - Unrestricted: Any project team member can edit.
  - Restricted: Only selected roles can edit. Others will have view-only access.
  - Roles with access: 'Select roles' (dropdown menu)
- Manager: 'Manager' (dropdown menu) with an 'Editor' dropdown and a trash icon.
- Buttons at the bottom: 'Save draft', 'Publish', and 'Cancel'.

#### *Workflow template for RFIs*

3. Apply the workflow template to a record.
  - a. In the record module, select **Add**.
  - b. If more than one workflow template is available, select a template.  
If only one template is available, it's applied automatically to the new record.



*Available workflow templates*

- c. Add the required information to the record.
  - d. When you're ready to move the record to the next workflow step, select a response.
- The **Response** field is available if more than one response is configured for this step.

Number  
006

Status  
Open

Step due  
11/13/2025

Response  
Select a response and add comment below.

Review

Approved

Review

*Response field with multiple options*

- e. On the navigation toolbar of the full record or at the bottom of the panel in the record view, select **Submit**.
- f. Add an assignee to the next step, and then select **Save**.  
The record moves to the next workflow step.

### Add assignees to next step ✕

**Next step**  
Review

**Status**  
Review

**Assignments**

---

> Assigned to (0) Add

---

Not sure who to assign?

Assign the workflow manager

Save Cancel

*Add assignees*

## Resolved issues

- In the email notifications, the record link opens the correct record. (CN 000002554 / PS-59911)
- The project selection page opens without an error. (CN 000002936 / PS-62289)
- When a PCCO has different contract dates for the Original substantial and the Current substantial fields, a user with the commenter permission can print a report for the record. (CN 000002923 / PS-62566)
- When the API is used to read a general invoice, and the API doesn't specify an override value, the current value is used for the quantity. (CN 000002985 / PS-62593)
- When the budget is grouped, filtered, and then refreshed, the Total row remains in the correct position. (CN 000003041 / PS-62931)