

For information about previous releases, visit [our website](#).

April 25, 2023 Version 2023.08

Feature enhancements

Records - Resizing panels

In the record view and in the full record form, you can now resize the Create and Information panels.

Example

The screenshot shows a record form for 'RFI - 001' at 'Westminster Office Campus'. The form is divided into two main sections. The left section contains a list of records with columns for 'Created On' and 'Due Date'. A red arrow points to the 'Created On' field, which has a double-headed arrow icon next to it, indicating it can be resized. The right section contains a form for the selected record, with fields for 'Discipline' (Electrical), 'Importance' (Normal), and 'Location' (Interior). The 'Created On' field in the right section is also highlighted with a red arrow.

Resized Information panel in an RFI

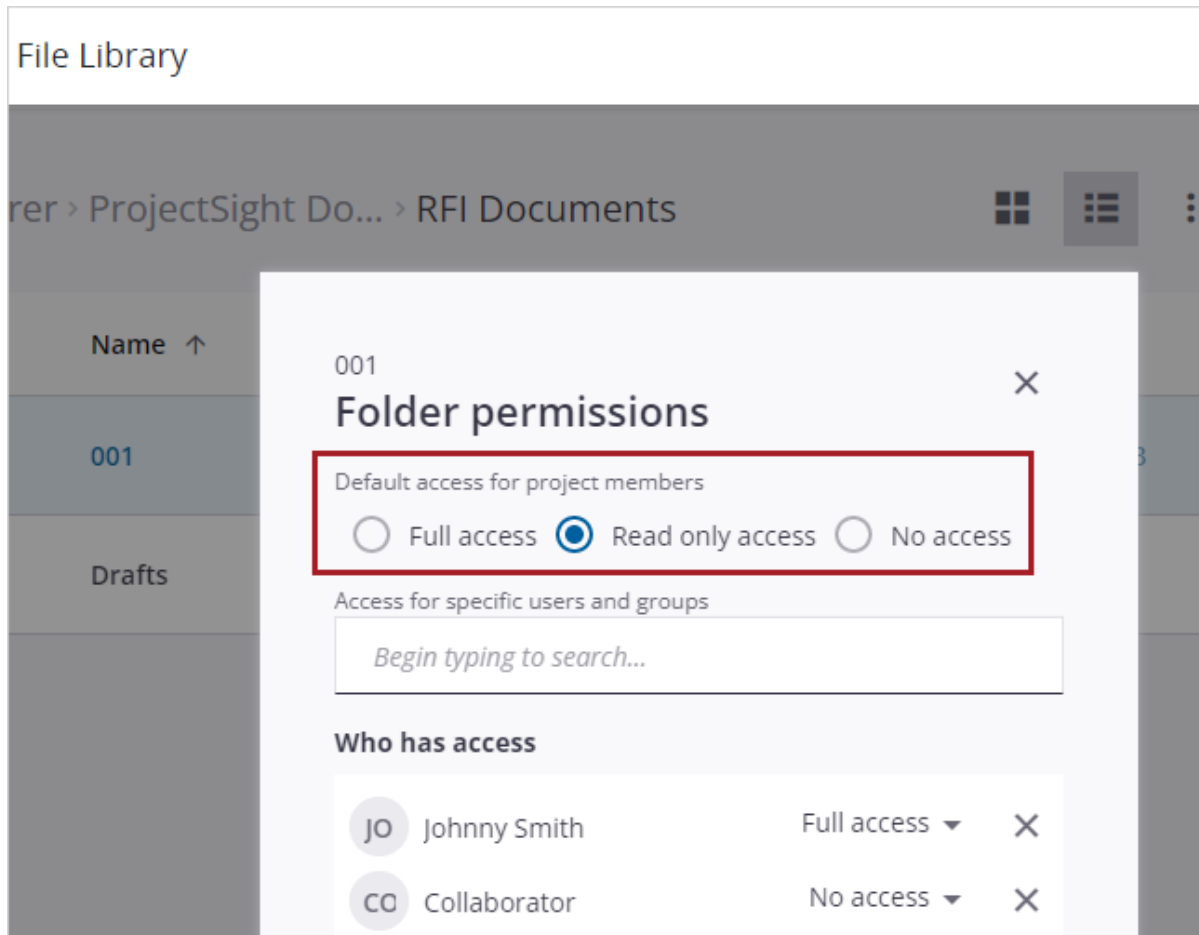
Trimble Connect - Folder permission for files linked to locked records PSW-I-3033

When Trimble Connect is the file management system, and a file is linked to a record:

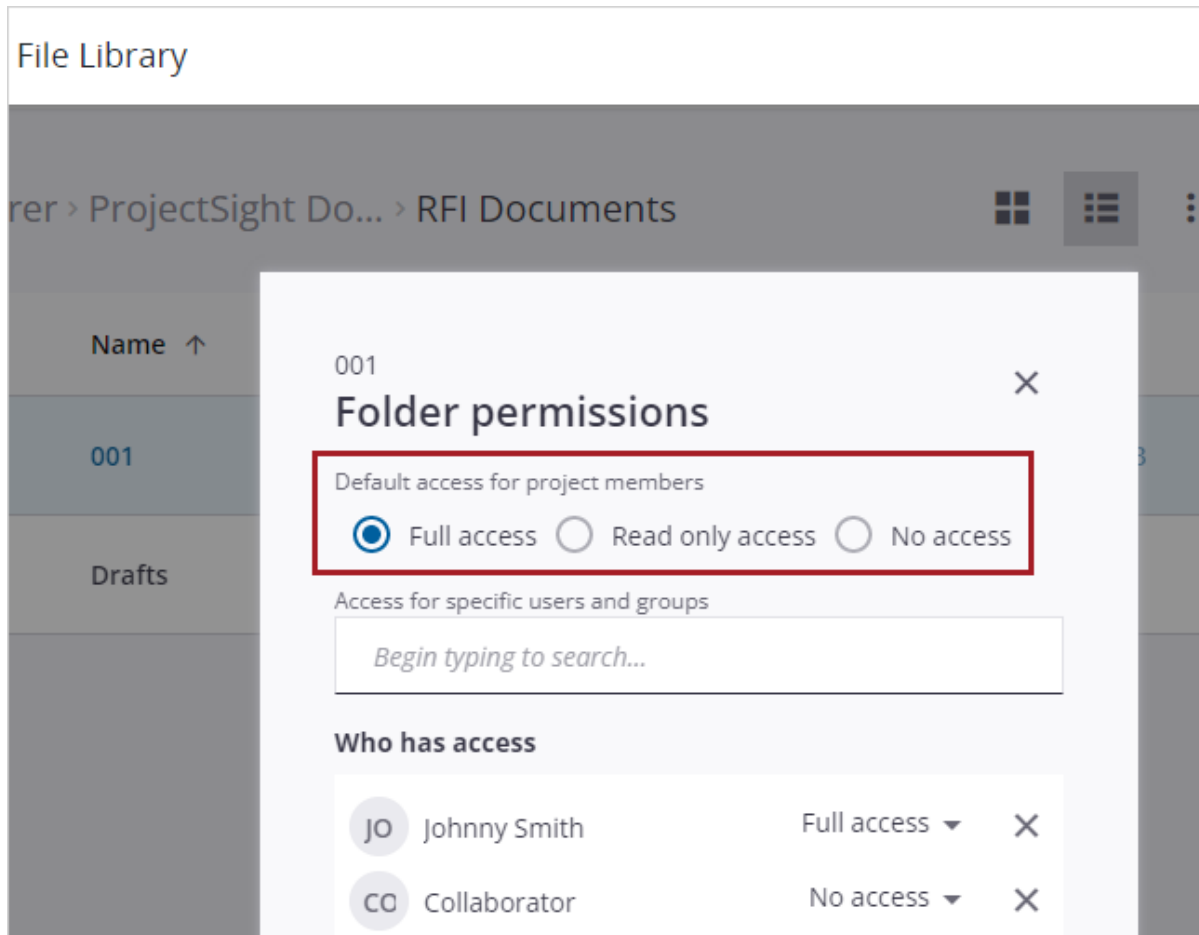
- The default folder permission is read-only when the linked record is locked.
- The default folder permission is full access when the linked record is unlocked again.

The user and security role permissions remain the same whether the linked record is locked or unlocked.

Example



Default folder permission for a file linked to a locked record



Default folder permission for a file linked to a record that was unlocked again

File Library - Invalid PDFs

You can no longer upload invalid PDFs to the File Library. A PDF is invalid if:

- The file size is 0.
- The file content is not a real PDF (for example, an image file with the .pdf extension).
- The file can't be opened by Acrobat or other PDF applications.

Note: If a .zip file contains an invalid PDF, the .zip file won't be uploaded.

Resolved issues

- When the field permission for the drawing Status field is set to read-only in a security role, the Status field is read-only in the Title Block Processing dialog for users with that role. (CN 03284301 / PS-38752)
- When a file from the File Library is linked to a record and then unlinked and linked again, the file is included in the record report. (CN 03319604 / PS-39286)
- After the Transfer button is clicked in the Budget Transfer dialog, the change is visible in the budget without a manual refresh. (CN 03334423 / PS-39362)

- The Budget Code column is now visible for a specific user. (CN 03319940 / PS-39374)

April 15, 2023 Version 2023.07.2

Resolved issues

- When a .jpg file is uploaded and linked to a record, the file extension is no longer removed. (CN 03343326 / PS-39477)

April 11, 2023 Version 2023.07.1

Resolved issues

- For a specific client that recently replaced the File Library with Trimble Connect, the missing files have been migrated successfully. (CN 03336769 / PS-39390)

April 4, 2023 Version 2023.07

Feature enhancements

Meeting minutes - New field in .xsd file PSW-I-3012

HotList_ForMeetingItems.xsd now includes the Open Assignments field. You can use this .xsd file to create meeting reports that include action items and their open assignments.

Resolved issues

- In ad-hoc reports, the report title is no longer pixelated. (CN 03268414 / PS-38172)
- When the budget items are exported to an Excel spreadsheet, the Actual Cost This Period, Actual Cost To This Period, Actual Cost To Date, Actual Cost To Complete, and Actual Percent Complete columns are included. (CN 03313851 / PS-39150)
- A specific user can be deleted without an error. (CN 03318372 / PS-39166)
- When a report is generated for a daily report record, the total rainfall in the report matches the total in the record. (CN 03308260 / PS39193)
- When a budget amount is transferred from a budget item that was used in another record, an error is no longer displayed. (CN 03325443 / PS-39243)
- When the permission for the Budget Code column is removed for a security role, then the column is resized, and then the permission is granted again, the column is visible to users in that security role. (CN 03319940 / PS-39258)